



CLEAR BLUE SMILES™

Suresmile® Aligner

#6 Retention

Appointment #4

OVERVIEW

When treatment is completed, retainers will be ordered.

PREPARATION

Review handout:
#6 Retention

APPOINTMENT

Appointment time
commitment:
15 minutes

Appointment #4

STEP 1

Remove attachments;
check occlusion

STEP 2

Take final photos

STEP 3

Review retention workflow
for ordering SureSmile
retainers

3 Options:

- Temporary Retainers
- Existing staged models
- New Scan

STEP 4

Deliver retainers

Step 1

- Remove attachments and check occlusion*
- Take final photos*
- Order SureSmile retainers from retention workflow*
- Deliver retainers*

Step 1

Remove attachments and check occlusion

- Use a fluted polishing bur to remove all attachments
- Polish teeth as needed
- Check for *SHO*
- Check all excursive movements

Step 2

- Remove attachments and check occlusion*
- Take final photos*
- Order SureSmile retainers from retention workflow*
- Deliver retainers*

Step 2

Take final photos

- Take 8 composite photos to document final outcome
- Can use as future reference for comparative analysis in cases of relapse

Step 3

- Remove attachments and check occlusion*
- Take final photos*
- Order SureSmile retainers from retention workflow*
- Deliver retainers*

Step 3

Order SureSmile retainers from retention workflow

- 4 options for ordering SureSmile retainers
- Follow retention workflow
- Schedule patient for in 2 weeks for delivery
- Use last aligner as temporary retainer
- Wear last aligner full time until retainer delivery



CLEAR BLUE SMILES™

SureSmile Retainers: Temporary (Existing Scan)

1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

[Forgot your password?](#)

[Looking to add a new user to your account?](#)

New to SureSmile?
Click here to create an account

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2. Select on Patients tab

The screenshot displays the 'Patient Database Tasks' interface for 'SureSmile Aligner'. At the top, there is a search bar for 'Patient ID' and a 'New Patient' button. The user is identified as 'Dr. Brian Gaudreault, SOUTHEAST ORTHO-ALIGNER'. Below the search bar, there are filters for 'Sort by' (Task), 'Show Tasks of' (All Types), and 'View' (List view selected). A red arrow points to the 'Patients' tab in the navigation bar, which is highlighted. The 'Tasks for' dropdown is set to 'Dr. Brian Gau...'. The 'Active Tasks' dropdown is also visible. Below the navigation bar, a table lists tasks for patient C9F3.

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due Date	Notes	Setup Approval Date	Status	Deferred To
<input type="checkbox"/>		Gallagher	Merry	C9F3	Dr. Brian Gaudreault		Review setup & staged models	2023-05-10		2023-06-11	Active	

3. Select on Setup & Staging

Tasks Patients (57) Shipments Jobs Reports ?

Sort by: Modification ... Patients for: All Show: Active Patien... View: [List View] [Grid View]

 ID: R3F3	 ID: E8J5	 ID: W4X4	 ID: N4G6
 ID: S6X2	 ID: T2X7	 ID: K4H6	 ID: S7H8
 ID: R3E7	 ID: L6K9	 ID: K8J7	 ID: Y9F9

A red arrow points to the 'Albers, Destinee' card in the top row, third column.

4. Select Order Aligners

The screenshot displays the SureSmile Aligner software interface. At the top, the patient's name is Anna Hudzik (G8S7), and the current stage is Setup & Staging 1 (Approved / Approved). The main window shows a 3D model of a patient's teeth with a red circle highlighting the upper front teeth. A red arrow points to the 'Order Aligners' button in the left sidebar. The sidebar also includes a 'Checklist and Overview' section with an 'Overview' tab and a 'Setup and Staging Review' section with options for Labial View, Right Buccal View, Left Buccal View, Upper Occlusal, and Lower Occlusal. At the bottom, there is a 'Camera (Patient View) Navigation' bar with playback controls and a timeline showing stages 1, 16, 20, 25, and 29. The bottom right corner features a 'Legend' icon, a 'Tooth movement' icon, and a 'Get report' button.

Order Aligners Opens

Order Aligners ×

Upper

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Lower

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Please select at least one stage.

Legend

SureSmile® Retainers can be ordered any time after placing your initial aligner order. A reminder to "Order Retainers" will appear in your task list 6 weeks prior to end of treatment if retainers have not previously been ordered.

Trim Type & Height Close Next

Select Legend

Order Aligners ×

Upper

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Lower

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Please select at least one stage.

Legend

not selected	selected	no movement	conflict	printed
--------------	----------	-------------	----------	---------

SureSmile® Retainers can be ordered any time after placing your initial aligner order. A reminder to "Order Retainers" will appear in your task list 6 weeks prior to end of treatment if retainers have not previously been ordered.

Trim Type & Height Close Next



5. Select Aligners

Order Aligners ×

Upper

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28	←					

Lower

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28	←					

Legend

not selected	selected	no movement	conflict	printed
--------------	----------	-------------	----------	---------

SureSmile® Retainers can be ordered any time after placing your initial aligner order. A reminder to "Order Retainers" will appear in your task list 6 weeks prior to end of treatment if retainers have not previously been ordered.

Trim Type & Height Close Next

6. Select Next

Order Aligners ×

Upper

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Lower

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	28						

Legend

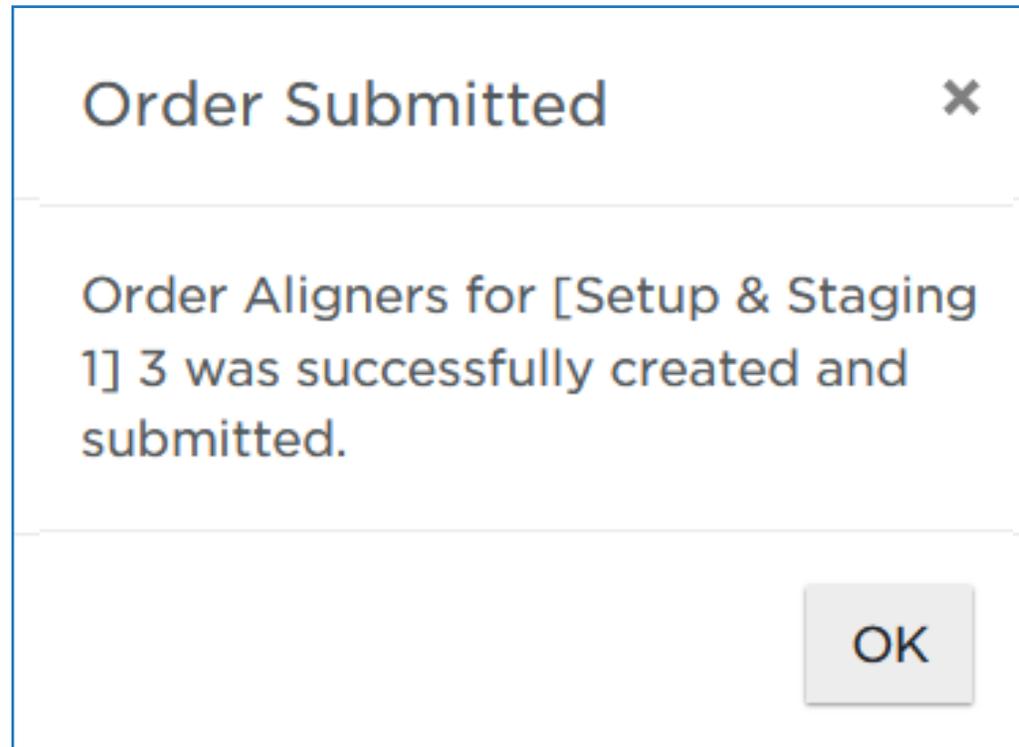
not selected	selected	no movement	conflict	printed
--------------	----------	-------------	----------	---------

SureSmile® Retainers can be ordered any time after placing your initial aligner order. A reminder to "Order Retainers" will appear in your task list 6 weeks prior to end of treatment if retainers have not previously been ordered.

Trim Type & Height Close Next



7. Select OK





CLEAR BLUE SMILES™

SureSmile Retainers: Order Retainers Task (Existing Scan)

1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

[Forgot your password?](#)

[Looking to add a new user to your account?](#)

New to SureSmile?
Click here to create an account

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2. Select Order Retainers

Patient Database Tasks

Patient ID  [New Patient](#)

Dr. Brian Gaudreault
SOUTHEAST ORTHO-ALIGNER

SureSmile Aligner

Sort by: Task
Tasks for: All Doctors
Show Tasks of: All Types
Show: Active Tasks
View:  

Tasks (37) Patients Shipments Downloads DS Digital Impressions 3Shape Cases Reports

		Dias	Emily	A4H3	Dr. Brian Gaudreault	 Order Retainers  <input type="checkbox"/>	2023-07-08 	2023-01-13	2023-02-03	Active
		Watson	Andrea	U2D6	Dr. Brian Gaudreault	Order Retainers  <input type="checkbox"/>	2023-07-08 	2023-03-14	2023-04-04	Active

3. Select Order Retainers

The screenshot displays the SureSmile Aligner software interface. At the top, the patient's name is Mary Eadeh (D8X8), and the current stage is Setup & Staging 2 (Approved / Approved). The main window shows a 3D dental model of the upper and lower teeth. A red circle highlights the upper teeth, and a red square highlights the central incisor. A red arrow points to the 'Order Retainers' button in the left sidebar. The sidebar also includes 'Order Aligners' and 'Order Refinement' buttons. The bottom of the interface features a navigation bar with playback controls, a timeline, and a legend.

Checklist and Overview

- Overview
- Setup and Staging Review
 - Labial View
 - Right Buccal View
 - Left Buccal View
 - Upper Occlusal
 - Lower Occlusal
 - IPR / Attachment / Trimline

Order Retainers

Order Aligners

Order Refinement

Camera (Patient View) Navigation

Legend

Tooth movement

Get report

24 of 24 - Clipboard

Item not Collected: Delete

4. Select Arch-Upper



Order Retainers ⓘ

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

5. Select Arch-Lower



Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

6. Defaults to Stage R



Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

7. Select Number of Retainers

Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾ ←

Close Next

8. Select Next

Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next



9. Select Place Order

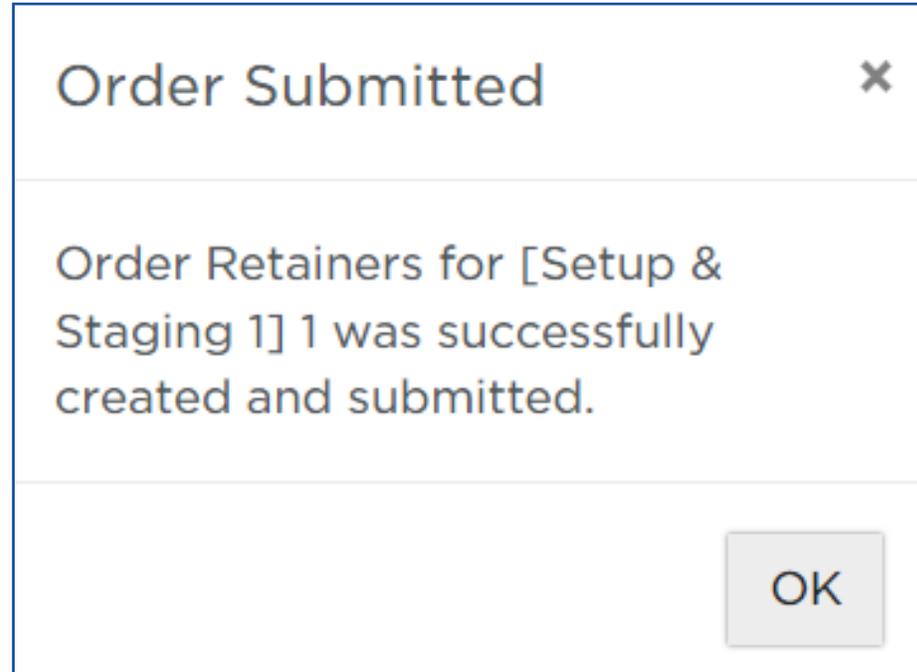
Order Retainers ×

This order will incur a one-time charge of 60.00 USD.

[Place Order](#)



10. Select OK





CLEAR BLUE SMILES™

**SureSmile Retainers:
Staged Models Task (Existing Scan)**

1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

[Forgot your password?](#)

[Looking to add a new user to your account?](#)

New to SureSmile?
Click here to create an account

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2. Select Review setup and staged models

 **Patient Database**
Tasks

Patient ID  [New Patient](#)

 Dr. Brian Gaudreault
SOUTHEAST ORTHO-ALIGNER

 SureSmile Aligner

Sort by: **Task** 

Show Tasks of: **All Types** 

View:  

Tasks (1) | Patients | Shipments | Downloads | DS Digital Impressions | 3Shape Cases | Reports   Dr. Brian Gau...  | Show: **Active Tasks** 

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due Date	Notes	Setup Approval Date	Status	Deferred To
<input type="checkbox"/>		Gallagher	Merry	C9F3	Dr. Brian Gaudreault		Review setup & staged models 	2023-05-10		2023-06-11	Active	

3. Select Order Retainers

The screenshot displays the SureSmile Aligner software interface. At the top, the patient name is Mary Eadeh (D8X8) and the current stage is Setup & Staging 2 (Approved / Approved). The main window shows a 3D dental model of the upper and lower teeth. A red circle highlights the upper teeth, and a red square is placed on the central incisor. The sidebar on the left contains a 'Checklist and Overview' section with the following items: Overview (checked), Setup and Staging Review, Labial View (selected), Right Buccal View, Left Buccal View, Upper Occlusal, Lower Occlusal, and IPR / Attachment / Trimline. Below the checklist, there are buttons for 'Order Retainers' (highlighted with a red arrow), 'Order Aligners', and 'Order Refinement'. The bottom of the interface features a navigation bar with playback controls, a timeline from 1 to 21, and a 'Get report' button. A tooltip in the bottom right corner indicates '24 of 24 - Clipboard' and 'Item not Collected: Delete'.

4. Select Arch-Upper



Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

5. Select Arch-Lower



Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

6. Defaults to Stage R



Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next

7. Select Number of Retainers

Order Retainers ⓘ ×

Upper

Lower

Stage R ▾

1 ▴ ▾ ←

Close Next

8. Select Next

Order Retainers ⓘ

Upper

Lower

Stage R ▾

1 ▴ ▾

Close Next



9. Select Place Order

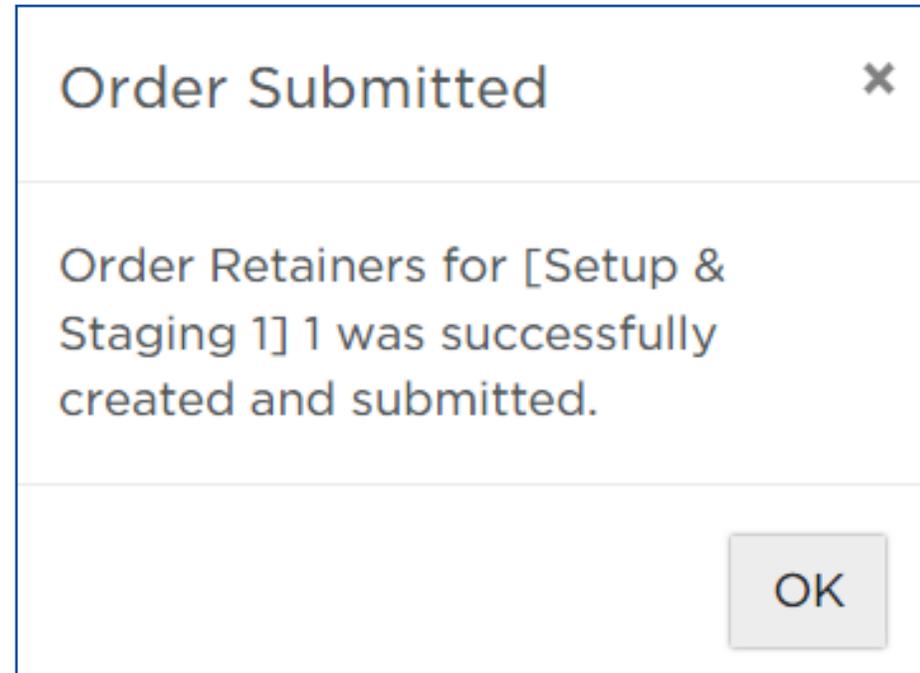
Order Retainers ×

This order will incur a one-time charge of 60.00 USD.

[Place Order](#)



10. Select OK





CLEAR BLUE SMILES™

**SureSmile Retainers:
Order Retainers New Patient (New Scan)**

1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

[Forgot your password?](#)

[Looking to add a new user to your account?](#)

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Click here to create an account

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2. Select DS Digital Impressions Tab

Sort by: Task
Show Tasks of: All Types
View: [List View] [Grid View]

Tasks (1) | Patients | Shipments | Downloads | **DS Digital Impressions** | 3Shape Cases | Reports [?]
Tasks for: Dr. Brian Gau... | Show: Active Tasks

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due Date	Notes	Setup Approval Date	Status	Deferred To
<input type="checkbox"/>		Gallagher	Merry	C9F3	Dr. Brian Gaudreault		Review setup & staged models	2023-05-10		2023-06-11	Active	

3. Select Import

Tasks Patients Shipments Jobs **DS CEREC Orders** Reports ⋮

Filter by Order Number Show ▾

Order ▾	Status	Added on	CEREC Patient	SureSmile Patient	SureSmile Order	Actions
6166604	processing failed	February 26, 2021	Repp, Kaylee - December 17, 2003	Repp, Kaylee - X5C8	Full-service Aligner Staging	Import Discard
6161316	imported	February 25, 2021	Cabral, Sheila - January 14, 1991	Cabral, Sheila - F4B8	Full-service Aligner Staging	Import Discard
6161257	wait for processing	February 25, 2021	Pink, Karen - August 6, 1946			Import Discard

3. Confirm Patient Data

Progress indicator showing 7 steps: Patient Info (checked), Case Package (2), Scan Data (checked), Photos / X-rays (4), Dental Exam (5), Prescription (6), and Confirmation (7).

Edit patient information

PATIENT INFORMATION

YYYY-MM-DD

Doctor

▾

Staff

▾

4. Select Retainer Package Type

Progress bar: Patient Info (✓) — Case Package (2) — Scan Data (✓) — Photos / X-rays (4) — Dental Exam (5) — Prescription (6) — Confirmation (7)

Select Package Type



Full-service Aligner Staging

Aligner Case (includes Initial model + setup and staging): **\$ 405.00**

Aligners	\$ 16.00 /each
Retainers	\$ 30.00 /each

more information ⓘ



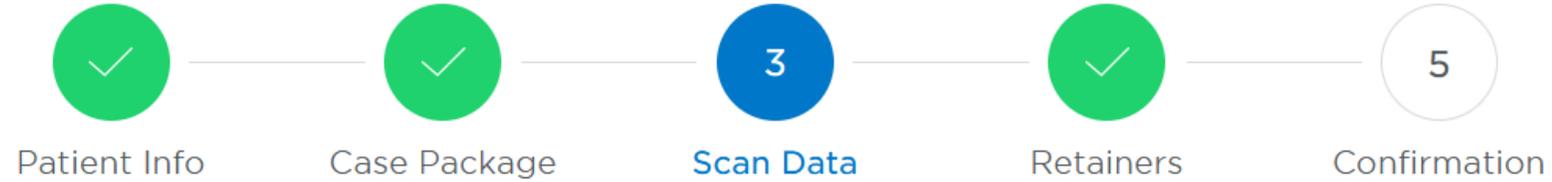
SureSmile® Retainers

Retainer Model	\$ 47.00
----------------	-----------------

Retainers	\$ 30.00 /each
-----------	-----------------------

more information ⓘ

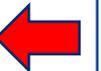
5. Scan Data



Your intra-oral scan data will be downloaded automatically from Sirona Connect Portal.

Back

Next



6. Select Arches

Patient Database Tasks

New Patient (X8Y7)

SureSmile® Retainers

SureSmile Aligner

Patient Info Case Package Scan Data Retainers Confirmation

Order Retainers

Arches:

Upper

Lower

Quantity of Retainers (applied per arch):

1

Note: Any attachments present in the scan will be removed. Lingual bonded retainers present in the scan will not be removed.

Back Next

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****Please note that all attachments present in the scan data will be removed and lingual bonded retainers present in the scan data will not be removed.***

7. Select Quantity

The screenshot displays the 'SureSmile Retainers' workflow in the 'New Patient (X8Y7)' section. The progress bar shows five steps: Patient Info, Case Package, Scan Data, Retainers (current step), and Confirmation. The 'Retainers' step is highlighted with a blue circle containing the number 4. Below the progress bar, the 'Order Retainers' section includes two toggle switches for 'Upper' and 'Lower' arches, both of which are turned on. A red arrow points to a dropdown menu labeled 'Quantity of Retainers (applied per arch):' which is currently set to '1'. Below this dropdown is a note: 'Note: Any attachments present in the scan will be removed. Lingual bonded retainers present in the scan will not be removed.' At the bottom of the interface, there are 'Back' and 'Next' buttons. The footer contains the copyright notice '© 2022 OraMetric. All rights reserved.' and a 'Privacy Policy' link.

****Please note that all attachments present in the scan data will be removed and lingual bonded retainers present in the scan data will not be removed.***

8. Place Order

Order summary
Please review your order summary details before clicking placing your order.

Package SureSmile® Retainers

Scan Data uploaded

Order Retainers

- Arches Both
- Quantity Of Retainers 2

[Back](#) [Place Order](#)

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CLEAR BLUE SMILES™

**SureSmile Retainers:
Order Retainers Existing Patient (New Scan)**

1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

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New to SureSmile®?
Click here to create an account

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2. Select DS Digital Impressions Tab

Sort by: Task
Show Tasks of: All Types
View: [List View] [Grid View]

Tasks (1) | Patients | Shipments | Downloads | **DS Digital Impressions** | 3Shape Cases | Reports

Tasks for: Dr. Brian Gau...
Show: Active Tasks

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due Date	Notes	Setup Approval Date	Status	Deferred To
<input type="checkbox"/>		Gallagher	Merry	C9F3	Dr. Brian Gaudreault		Review setup & staged models	2023-05-10		2023-06-11	Active	

3. Select Import

Filter by Order Number Show

Tasks Patients Shipments Jobs **DS CEREC Orders** Reports ⋮

Enter Order Number all ▾

Order ▾	Status	Added on	CEREC Patient	SureSmile Patient	SureSmile Order	Actions
6166604	processing failed	February 26, 2021	Repp, Kaylee - December 17, 2003	Repp, Kaylee - X5C8	Full-service Aligner Staging	Import Discard
6161316	imported	February 25, 2021	Cabral, Sheila - January 14, 1991	Cabral, Sheila - F4B8	Full-service Aligner Staging	Import Discard
6161257	wait for processing	February 25, 2021	Pink, Karen - August 6, 1946			Import Discard

4. Assign Patient

Import DS CEREC Order

The transferred patient data of CEREC order 12229352 are incomplete. (It is possible that the data has been anonymised.) Please assign this order manually to an existing SureSmile patient. OR if not already available, create a new one by selecting the "New Patient" button.

DS CEREC Order

Order: 12229352

Last Name:

First Name:

Date of Birth:

Status: wait for processing

Additional Instructions:

Use existing SureSmile Patient



Last Name: Schmutzler

First Name: Richard

Date of Birth: January 2, 2009

ID: V7U3

←

Import Options

Full-service Aligner Staging

SureSmile® Retainers

5. Select SureSmile Retainers

Import DS CEREC Order

The transferred patient data of CEREC order 12229352 are incomplete. (It is possible that the data has been anonymised.) Please assign this order manually to an existing SureSmile patient. OR if not already available, create a new one by selecting the "New Patient" button.

DS CEREC Order

Order: 12229352

Last Name:

First Name:

Date of Birth:

Status: wait for processing

Additional Instructions:

Use existing SureSmile Patient



Last Name: Schmutzler

First Name: Richard

Date of Birth: January 2, 2009

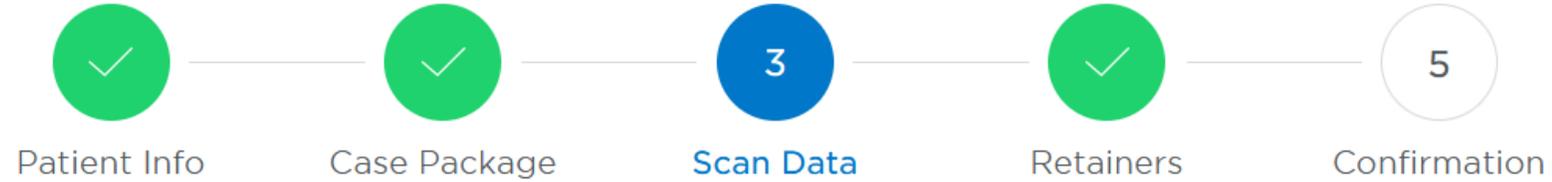
ID: V7U3

Import Options

Full-service Aligner Staging

SureSmile® Retainers

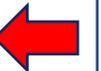
6. Scan Data



Your intra-oral scan data will be downloaded automatically from Sirona Connect Portal.

Back

Next



7. Select Arches

Patient Database Tasks

New Patient (X8Y7)

SureSmile® Retainers

SureSmile Aligner

Patient Info Case Package Scan Data Retainers Confirmation

Order Retainers

Arches:

Upper

Lower

Quantity of Retainers (applied per arch):

1

Note: Any attachments present in the scan will be removed. Lingual bonded retainers present in the scan will not be removed.

Back Next

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****Please note that all attachments present in the scan data will be removed and lingual bonded retainers present in the scan data will not be removed.***

8. Select Quantity

The screenshot shows the 'SureSmile Retainers' workflow in the 'New Patient (X8Y7)' section. The progress bar indicates five steps: Patient Info, Case Package, Scan Data, Retainers (current step), and Confirmation. The 'Retainers' step is highlighted with a blue circle containing the number 4. Below the progress bar, the 'Order Retainers' section includes two toggle switches for 'Upper' and 'Lower' arches, both of which are turned on. A red arrow points to a spinner control for 'Quantity of Retainers (applied per arch)', which is currently set to 1. A note below the spinner states: 'Note: Any attachments present in the scan will be removed. Lingual bonded retainers present in the scan will not be removed.' At the bottom of the interface, there are 'Back' and 'Next' buttons. The footer contains the copyright notice '© 2022 OraMetric. All rights reserved.' and a 'Privacy Policy' link.

****Please note that all attachments present in the scan data will be removed and lingual bonded retainers present in the scan data will not be removed.***

9. Place Order

Order summary
Please review your order summary details before clicking placing your order.

Package SureSmile® Retainers

Scan Data uploaded

Order Retainers

- Arches Both
- Quantity Of Retainers 2

[Back](#) [Place Order](#)

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Step 4

- Remove attachments and check occlusion*
- Take final photos*
- Order SureSmile retainers from retention workflow*
- Deliver retainers*

Step 4

Deliver retainers

- Deliver in 2 weeks
- Review retainer instructions
- 1st retainer check scheduled in 8 weeks
- 2nd retainer check 4 months later
- Patient to bring retainers at cleaning appointments for further check-ups

Retainer Instructions

- Wear 12 hours per day cumulative for the first 6 months.
- After 6 months can move to nighttime wear.
- Always keep retainers in retainer case.
- Bring retainers to all check-up appointments.
- Same cleaning instructions as aligners.